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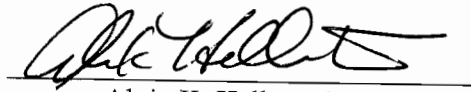
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August 28, 2008

VIA FACSIMILE

Honorable Alvin K. Hellerstein
Room 1050
United States Courthouse
500 Pearl Street
New York, New York 10007
Fax: (212) 805-7942

A suggestion of settlement having been made, this case is dismissed, subject to restoration by either party within 30 days on notice. All pending court dates are cancelled. The Clerk is directed to close the case.


Alvin K. Hellerstein, U.S.D.J.
Date: 8/28/08

Re: Pa Pab Productions, Inc., et al. v. King Music Group, Inc., et al.
S.D.N.Y. Case No. 08 CV 0391 (AKH)

Dear Judge Hellerstein:

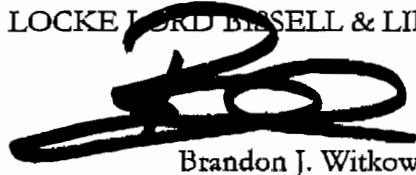
We wish to inform the Court that the parties reached a settlement in this matter during their mediation on August 6, 2008. The parties have now executed a term sheet setting forth mutual obligations that should lead to the dismissal of this matter once performed.

In light of this settlement, the parties request that Defendants' Motion for Reconsideration, filed June 27, 2008 [Doc. #28], be taken off calendar and the briefing schedule attendant thereto [Doc. #30] be vacated.

The motion is terminated.
act

Sincerely,

LOCKE LORD BISSELL & LIDDELL, LLP



Brandon J. Witkow

cc: Jonathan D. Davis, Esq. (via electronic mail)
Jay G. Safer, Esq. (via electronic mail)
Cory A. Baskin, Esq. (via electronic mail)

